

## **Statement of candidacy for: Justin Bonestroo**

### **Relevant experience**

Please list any relevant volunteer work (other than for ACOPA/ASPPA), work experience or other experience that would be relevant:

- Senior Vice President at CBIZ ACI, and former President of Actuarial Consultants, Inc. responsible for firm management, business development and technical research and policies of the firm.
  - Currently hold: MSPA, EA, CPC, QPA, QKA, and CPFA designations
  - Over 14 years of experience working on defined benefit, cash balance and defined contribution plans as an administrator, actuary and consultant. My specialty has been working with small business owners and helping them implement and maintain successful retirement programs
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### **Volunteer work**

Please list all volunteer work done for ACOPA/ASPPA:

- Currently serve on GAC Steering Committee as the Chair of the ASPPA *asap* committee where I have been a member since 2009;
  - Currently a member of ASPPA Leadership Council
  - Served on the Next Generation Subcommittee in 2009 which was a group tasked with finding ways to engage younger ASPPA members with the organization;
  - Served on GAC 50<sup>th</sup> Anniversary Task Force;
  - Served on ACOPA Task Force on non-actuarial members.
  - Member of the 2016 & 2017 Western Benefits Conference Planning Committee
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### **Aspirations for ACOPA**

Please indicate what you will contribute as an ACOPA leader:

I have been dedicated to the retirement plan industry since the start of my career having spent my early years taking examinations and pursuing designations to further my knowledge of the industry, and more recently volunteering in a number of capacities within ASPPA to give back to the private retirement industry.

My background illustrates that I am dedicated to helping ACOPA achieve its objectives of promoting knowledge, communication and professionalism. I believe that I can offer useful insight on strategic decisions for the future of the organization.