2019 Statement of Candidacy for Leadership Council

Relevant experience

I have worked in the pension business since 1981 when I started working for an actuary while I was at UCLA. I was enrolled as an EA in 1985 at age 25 – I used to be a whiz kid, now I'm just excited to take a whizz.

ACOPA/ASPPA volunteer work

I honestly can't remember all the volunteer work I have done. It started in the mid 80's and among other things I have:
Served on ASPPA E&E committees
Taught ASPPA weekend long exam prep classes
Spoken at conferences for over 30 years
Served on the ACOPA LC for the first 8 years of ACOPAs existence
Served two terms on the ASPPA Board of Directors
Headed ACOPAs FSPA exam revitalization task force
Served as Executive Editor of the ACOPA e-news for 2 ½ years

Aspirations for ACOPA

My goal is to help grow ACOPA and to keep ACOPA true to the principles that led to its formation.